County: Bucharest
Company : U.C.M. Resita S.A.
Registered Office: Montreal, Square No. 10, World Trade Center Building, Entrance F, 1 st foor, Office nr.1.50, 011469, Sector 1, Bucharest
Administrative headquarters: Golului Street, No. 1, 320053, Resita
Phone No.: 0255/ 217111
Trade Register No.: J 40/13628/2011

Ownership: 34 - joint stock companies
Foreign shareholder's equity
Main field of activity CAEN: Code 2811
Manufacture of engines and turbines (except motors for aircrafts, vehicles and motorcycles)
Fiscal Code: RO 1056654

Statement of financial position - provisional

on December 31, 2015

Reference Statement of financial position IAS 1.10(a), 113	Balance sheet items	Balance on 31.12.2014	Balance on 31.12.2015
IAS 1.54(a)	Tangible fixed assets	185,742,620	177,094,810
IAS 1.54(c)	Intangible assets	35,444	16,109
	Financial fixed assets	8,994,162	9,871,413
	Total of fixed assets	**194,772,226**	**186,982,332**
IAS 1.54(h)	Trade receivables and receivables from related parties	23,212,088	20,642,085
IAS 1.54(g)	Reserve stocks	7,918,960	23,911,806
IAS 1.54(o), 56	Deferred tax receivables	229,115,953	27,828,363
IAS 1.54(h)	Other receivables	2,523,273	1,457,117
IAS 1.54(i)	Cash and cash equivalents	5,370,058	6,398,859
	Expenses in advance	33,970	40,870
	Total current assets	**268,174,302**	**80,279,100**
	TOTAL ASSETS	**462,946,528**	**267,261,432**
IAS 1.54(m)	Loans bearing interest	35,176,816	39,065,875
IAS 1.54(k)	Suppliers and other trade payables	39,673,786	40,184,428
IAS 1.54(k)	Taxes and other debts	568,443,216	575,154,658
IAS 1.54(o), 56	Deferred tax debts	21,413,518	27,668,973
IAS 1.54(l)	Provisions	249,179,149	242,171,678
IAS 1.55, 20.24	Revenues in advance	1,942,019	1,535,080
	Total debts	**915,828,504**	**925,780,692**
	Total assets minus Total debts	**(452,881,976)**	**(658,519,261)**
	Registered capital	601,685,084	601,685,084
	Revaluation reserves	179,945,016	172,379,170
	Legal reserves	1,915,011	1,947,065
	Other reserves	16,088,620	16,088,620
	Carried over result	-1,253,770,751	-1,451,760,686
	Current result	1,255,044	1,141,486
	Profit sharing, establishing of legal reserves		0
	Total equity	**(452,881,976)**	**(658,519,261)**
	TOTAL LIABILITIES	**462,946,528**	**267,261,432**

Cosmin URSONIU
Special Trustee and General Director

Nicoleta IONETE
Special Trustee - HR and Financial Director

U.C.M. Resita S.A. * in insolvensy * in insolvență * en procedure collective * inet grup

County: Bucharest
Company : U.C.M. Resita S.A.
Registered Office: Montreal, Square No. 10, World Trade Center Building, Administrative headquarters: Golului Street, No. 1, 320053, Resita

Phone No.: 0255/ 217111
Trade Register No.: J 40/13628/2011

Ownership: 34 - joint stock companies
Foreign shareholder's equity
Main field of activity CAEN: Code 2811

Manufacture of engines and turbines (except motors for aircrafts, vehicles and motorcycles)

Fiscal Code: RO 1056654

Statement of overall result - provisional

on December 31, 2015

References Statement of overall result IAS 1.10(b), 81(a)	Note	Explanation	31.12.2014	31.12.2015
IAS 1. 82(a) IAS 1.99,103	1	Operating revenues	32,443,396	39,669,476
IAS 1.99, 103	2	Cost of sales	3,736,583	21,302,421
		Gross Operating Profit (Loss)	**28,706,813**	**18,367,055**
IAS 1.99, 103	3	Distribution costs	12,842	10,931
	4	Administrative expenses	20,992,841	13,585,961
IAS 1. 82(a) IAS 1.99,103	5	Financial revenues	1,628,099	1,593,539
IAS 1.82(b)	6	Financial expenses	7,379,523	3,536,840
IAS 1.85		**Result before tax**	**1,949,706**	**2,826,862**
IAS 1.82(d), IAS 12.77		Deferred tax expenses	694,662	(1,685,376)
		Net Profit (Loss)	**1,255,044**	**1,141,486**
		Establishing of legal reserves under Law 31/1990	*0*	*57,074*
IFRS 5.33(a), 1.82(e)		***Profit attributable to:***	***1,255,044***	***1,084,412***
IAS 1.83(b)(ii)		*Company's owners*	1,214,631	1,049,494
IAS 1.83(b (i)		*Non-controlling interests*	40,413	34,918

Cosmin URSONIU
Special Trustee and General Director

Nicoleta IONETE
Special Trustee - HR and Financial Director

U.C.M. Reșița S.A. * in insolvency * în insolvență * en procedure collective *
UCM Resita

County: Bucharest
Company : U.C.M. Resita S.A.

Registered Office: Montreal, Square No. 10, World Trade Center Building, Entrance F, 1 st foor, Office nr.1.50, 011469, Sector 1, Bucharest

Administrative headquarters: Golului Street, No. 1, 320053, Resita

Phone No.: 0255/ 217111
Trade Register No.: J 40/13628/2011

Ownership: 34 - Joint stock companies

Foreign shareholder's equity

Main field of activity CAEN: Code 2811

Manufacture of engines and turbines (except motors for aircrafts, vehicles and motorcycles)

Fiscal Code: RO 1056654

STATEMENT OF CASH FLOWS - provisional
on 31.12.2015

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Designation of item	Row No.	Accounting year ended on:	
		31 December 2014	31 December 2015
A	B	1	2
OPERATING ACTIVITIES			
Net profit + Result carried over from correction of accounting errors	1	(61,034,864)	2,580,469
Adjustments for:			
Adjusting the value of tangible and intangible assets	2	23,783,329	32,342,502
Adjusting the value of financial assets	3	4,475,209	(293,173)
Expenses (revenues) with adjustments for depreciation of current assets	4	697,814	(1,302,715,263)
Adjustments to the provisions for risks and expenses	5	(51,044,254)	(31,188,999)
Expenses with the donations granted	6	3,400	1,500
Revenues from interests and other financial income	7	(667,159)	(420,441)
Expenses with interest and other financial income	8	2,622,087	4,223,793
Cash flow before changes in working capital (row 1 to 8)	9	**(81,164,438)**	**(1,295,469,612)**
Decrease / (Increase) - customers and other assimitated accounts	10	1,983,548	1,287,415,252
Decrease / (Increase) in stocks	11	(729,550)	1,819,265
(Decrease) / Increase - suppliers and other assimilated accounts	12	72,266,570	7,215,184
Cash flow from operating activities (row 10 to 12)	13	**(7,643,870)**	**980,089**
Revenues from interests	14	345,893	54,225
Net Increase / (Decrease) in restraint cash	15	190,131	(137,238)
Cash flow obtained in operating activities (row 14 to 15)	16	**(7,107,846)**	**897,076**
INVESTING ACTIVITIES			
Cash payments for purchasing of land and other long-term assets	17	(901,357)	(16,996)
Net cash used in investing activities (row 17)	18	**(901,357)**	**(16,996)**
FINANCING ACTIVITIES			
Subsidies granted	19	(3,400)	(1,500)
Revenues from dividends	20	61,264	16,840
Net cash used in financing activities (row 19 to 22)	21	**57,864**	**15,340**
Net Increase / (Decrease) in cash and cash equivalents (row 16+18+23)	22	(7,947,482)	895,420
Cash and cash equivalents at the beginning of the year	23	12,959,804	5,008,465
Cash and cash equivalents at the end of the period (row 24+25)	24	**5,008,465**	**5,903,885**

Cosmin URSONIU
Special Trustee and General Director

Nicoleta IONETE
Special Trustee - HR and Financial Director

County: Bucharest
Company : U.C.M. Resita S.A.
Registered Office: Montreal, Square No. 10, World Trade Center Building, Entrance F, 1 st foor, Office nr.1.50, 011469, Sector 1, Bucharest
Sediu Administrativ: Str. Golului, Nr.1, 320053, Reşiţa
Phone: 0255/ 217111
Trade Register No.: J 40/13628/2011

Ownership: 34 - joint stock companies
Foreign shareholder's equity
Main field of activity CAEN: Code 2811
Manufacture of engines and turbines (except motors for aircrafts, vehicles and motorcycles)

Fiscal Code: RO 1056654

STATUS OF CHANGES IN EQUITY FOR THE YEAR ENDED AT 31 DECEMBER 2015-provisional

Explanation / Description	Registered capital	Revaluation reserves	Legal reserves	Carried over result epresenting surplus from revaluation reserves	Other reserves	Carried over result	Current result Accounting year	Profit sharing	Total
1	2	3	4	5	6	7	8	9	10
Balance at January 1, 2015	601,685,084	179,945,015	1,947,065	210,327,619	16,088,620	(1,464,098,370)	641,086	(32,054)	(453,495,934)
Chages in equity - 31 December 2015									
Loss from revaluation of fixed assets									-
Surplus from revaluation of fixed assets		(7,565,846)	-	7,565,846					
Transfer of surplus from revaluation reserves									-
Transfer of the accounting year 2014 result to the carried over result						609,032	(609,032)		0
Account closing - profit sharing							(32,054)	32,054	-
Registration of accounting errors from previous years in carried over result						(206,164,812)			(206,164,812)
Net result of current accounting year							1,141,486		1,141,486
Balance on 31 December 2015 - IFRS	601,685,084	172,379,170	1,947,065	217,893,465	16,088,620	(1,669,654,150)	1,141,486	-	(658,519,261)

Cosmin URSONIU
Special Trustee and General Director

Nicoleta IONETE
Special Trustee - HR and Financial Director

U.C.M. Resita S.A. * in insolvensy * in insolvență * en procedure collective

U.C.M. Reşiţa S.A.
Sediu Social: Piata Montreal, nr.10,Cladirea
World Trade Center, intrarea F,etaj1, biroul nr.1.50
011469, Sector 1, Bucuresti, Romania
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societate in insolventa
in insolvency
en procedure collective

Economic - Financial Indicators on 31.12.2014

(provisional)

Indicator	Calculation method	Value in RON
1. Current liquidity	1=2/3	0.12
2. current assets (RON)	2	80,238,230
3. Current debts (RON)	3	682,073,935
4. Indebtness extent	4=5/6	#N/A
5. Borrowed capital (RON)	5	0
6. Fixed capital (RON)	6	(658,519,261)
7. Turnover ratio of customer debits (days)	7 =8/9 x 365	202
8. Average balance of trade receivables (RON)	8	19,272,090
9. Turnover (RON)	9	34,812,887
10. Turnover ratio of afixed assets (days)	10 = 11/12 x 365	1,960
11. Fixed assets (RON)	11	186,982,332
12. Turnover (RON)	12	34,812,887

Cosmin URSONIU
Special Trustee and General Director

Nicoleta - Liliana IONETE
Special Trustee - HR and Financial Director

U.C.M. Reşiţa S.A. * in insolvensy * in insolvență * en procedure collective *

Account:		Balance at the beginning of the year		Previous turnover		Current turnover		Total turnover		Final balance	
Account	Description	Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit
1012	Paid-up subscribed capital	0.00	10,993,390.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,993,390.40
1028	Adjustment of registered capital	0.00	590,691,694.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	590,691,694.00
1050	Reserves from revaluation	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1052	Reserves from revaluation of tangible	0.00	179,945,015.66	6,935,345.60	0.00	630,500.01	0.00	7,565,845.61	0.00	0.00	172,379,170.05
1061	Legal reserves	0.00	1,947,065.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,947,065.00
1065	Reserves representig surplus from revaluation	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1068	Other reserves	0.00	16,088,620.37	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,088,620.37
1171	Carried forward result representing undistributed profit or uncovered loss	854,104,072.33	0.00	609,032.14	1,218,064.28	205,918,418.88	0.00	206,527,451.02	1,218,064.28	1,059,413,459.07	0.00
1174	Carried forward result - correction of fundamental errors	199,891,413.15	0.00	846,393.48	600,000.00	0.00	0.00	846,393.48	600,000.00	200,137,806.63	0.00
1175	Carried forward result representig surplus from revaluation reserves	0.00	210,327,618.98	0.00	6,935,345.60	0.00	630,500.01	0.00	7,565,845.61	0.00	217,893,464.59
1177	Carried forward result derived from the application of IFRS, except IAS 29	0.00	209,055,790.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	209,055,790.57
1180	Carried forward result derived from the first time adoption of IAS 29	619,158,675.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	619,158,675.01	0.00
1210	Profit or loss	0.00	641,086.14	68,904,767.44	52,659,604.93	1,326,225,950.23	1,342,971,512.66	1,395,130,717.67	1,395,631,117.59	0.00	1,141,486.06
1290	Distribution of profit	32,054.00	0.00	0.00	32,054.00	0.00	0.00	0.00	32,054.00	0.00	0.00
1511	Provisions for litigation	0.00	11,020,986.30	9,220,810.30	0.00	0.00	0.00	9,220,810.30	0.00	0.00	1,800,176.00
1513	Provisions for decommissioning of tangible fixed assets and other similar actions related to them	0.00	25,108,004.58	0.00	0.00	0.00	23,658,360.72	0.00	23,658,360.72	0.00	48,766,365.30
1517	Provisions for employees' benefits	0.00	1,046,214.00	0.00	0.00	1,046,214.00	341,900.00	1,046,214.00	341,900.00	0.00	341,900.00
1518	Other provisions	0.00	212,527,111.35	38,526.34	7,453,312.74	29,469,064.97	790,403.55	29,507,591.31	8,243,716.29	0.00	191,263,236.33
1621	Long-term bank credits	0.00	985,899.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	985,899.27
1670	Other loansand assimilated debts	0.00	302,226.23	31,354.22	3,274.65	0.00	0.00	31,354.22	3,274.65	0.00	274,146.66
1682	Intrests on long-term bank credits	0.00	505,791.39	0.00	157,638.32	0.00	10,345.72	0.00	167,984.04	0.00	673,775.43
2080	Other tangible fixed assets	10,645,182.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10,645,182.29	0.00
2111	Lands	55,868,100.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	55,868,100.00	0.00
2120	Constructions	125,540,021.92	0.00	12,305.00	12,305.00	0.00	0.00	12,305.00	12,305.00	125,540,021.92	0.00
2131	Technological equipment (machinery, tools and working instruments)	44,660,627.51	0.00	0.00	19,185.14	0.00	0.00	0.00	19,185.14	44,641,442.37	0.00
2132	Devices and facilities for measurement, control and adjustmente	6,834,610.42	0.00	0.00	532,924.11	0.00	0.00	0.00	532,924.11	6,301,686.31	0.00
2133	Means of transportation	13,050,229.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,050,229.22	0.00
2140	Furniture, office facilities, protection equipment for human and material values and other tangible fixed assets	1,389,708.45	0.00	16,996.13	11,301.76	0.00	0.00	16,996.13	11,301.76	1,395,402.82	0.00
2310	Tangible fixed assets in progres	914,941.00	0.00	51,295.13	51,295.13	0.00	0.00	51,295.13	51,295.13	914,941.00	0.00
2313	Tangible fixed assets in progres - others	0.00	0.00	55,986.26	55,986.26	0.00	0.00	55,986.26	55,986.26	0.00	0.00

2611	Accounting of securities at cost - subsidiaries	45,794,950.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,794,950.00	0.00
2631	Accounting of securities at cost - jointly controlled entities	20,000.00	0.00	3,000.00	0.00	0.00	0.00	3,000.00	0.00	23,000.00	0.00
2678	Other receivables	19,324,808.70	0.00	868,696.36	60,483.43	72,140.99	0.00	940,837.35	60,483.43	20,205,162.62	0.00
2808	Depreciation of other intangible assets	0.00	10,609,738.02	0.00	17,940.19	0.00	1,394.68	0.00	19,334.87	0.00	10,629,072.89
2812	Depreciation of constructions	0.00	0.00	0.00	7,415,278.20	0.00	674,129.76	0.00	8,089,407.96	0.00	8,089,407.96
2813	Depreciation of plants, means of transportation, animals and plantations	0.00	61,009,009.48	546,637.25	470,376.20	0.00	39,479.81	546,637.25	509,856.01	0.00	60,972,228.24
2814	Depreciation of other tangible fixed assets	0.00	1,135,133.11	11,301.76	54,979.73	0.00	5,090.89	11,301.76	60,070.62	0.00	1,183,901.97
2931	Provisions for depreciation of tangible fixed assets in progress	0.00	371,475.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	371,475.90
2961	Depreciation in value of shares held in affiliated entities	0.00	45,777,950.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	45,777,950.00
2968	Adjustment for depreciation in value of other receivables	0.00	9,546,972.42	277,067.84	158.70	0.00	1,109,973.74	277,067.84	1,110,132.44	0.00	10,380,037.02
3010	Raw material	7,283,056.63	0.00	6,387,403.86	6,929,204.81	289,858.62	573,154.32	6,677,262.48	7,502,359.13	6,457,959.98	0.00
3021	Additional materials	380,023.66	0.00	57,472.49	72,138.48	2,427.26	1,973.22	59,899.75	74,111.70	365,811.71	0.00
3022	Fuels	55,186.99	0.00	76,387.16	87,201.87	1,189.55	9,551.25	77,576.71	96,753.12	36,010.58	0.00
3024	Spare parts	498,028.61	0.00	220,136.63	268,525.27	3,552.86	12,343.16	223,689.49	280,868.43	440,849.67	0.00
3028	Other consumables	23,581.78	0.00	696,014.61	701,496.77	39,346.19	36,556.61	735,360.80	738,053.38	20,889.20	0.00
3030	Materials as inventory objects	464,871.06	0.00	673,336.89	628,299.78	14,176.38	71,794.04	687,513.27	700,093.82	452,290.51	0.00
3080	Price differences in raw material and materials	0.00	0.00	4.55	4.55	0.00	0.00	4.55	4.55	0.00	0.00
3210	Raw material under purchasing	761,856.36	0.00	90,253.46	0.00	-9,870.90	0.00	80,382.56	0.00	842,238.92	0.00
3280	Packing under purchasing	113,726.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	113,726.61	0.00
3310	Product in progress	25,601,932.28	0.00	42,351,581.29	43,297,322.64	2,692,571.32	2,799,538.68	45,044,152.61	46,096,861.32	24,549,223.57	0.00
3410	Semi-finished products	1,673,664.63	0.00	1,870.71	9,535.99	0.00	-0.11	1,870.71	9,535.88	1,665,999.46	0.00
3450	Finished products	6,557,481.60	0.00	13,659,415.27	13,612,507.58	747,433.93	677,495.25	14,406,849.20	14,290,002.83	6,674,327.97	0.00
3460	Remanent products	77,751.71	0.00	300,669.93	305,131.66	5,585.43	5,623.62	306,255.36	310,755.28	73,251.79	0.00
3480	Price differences on products	133,980.58	0.00	0.00	0.00	0.00	0.00	0.00	0.00	133,980.58	0.00
3540	Products located at third parties	21,562.55	0.00	0.00	21,562.55	0.00	0.00	0.00	21,562.55	0.00	0.00
3810	Packing	31,069.68	0.00	6,196.52	5,317.30	0.00	-0.02	6,196.52	5,317.28	31,948.92	0.00
3910	Adjustments for depreciation of raw material	0.00	4,875,513.41	95,413.95	234,148.90	2,656,826.85	814,394.65	2,752,240.80	1,048,543.55	0.00	3,171,816.16
3921	Adjustments for depreciation of consumables	0.00	819,678.15	27,316.18	0.00	354,436.37	45,327.97	381,752.55	45,327.97	0.00	483,253.57
3922	Adjustments for depreciation of materials as inventory objects	0.00	367,381.68	8,666.79	4,846.41	181,516.24	32,887.41	190,183.03	37,733.82	0.00	214,932.47
3930	Adjustments for depreciation of production in progress	0.00	22,362,691.15	836,445.77	2,391.54	14,148,408.34	815,655.03	14,984,854.11	818,046.57	0.00	8,195,883.61
3941	Adjustments for depreciation of semi-finished products	0.00	1,671,954.50	1,127.30	0.00	94,677.77	253.03	95,805.07	253.03	0.00	1,576,402.46
3945	Adjustments for depreciation of finished products	0.00	5,539,404.30	101,512.94	0.00	1,707,207.92	499,613.50	1,808,720.86	499,613.50	0.00	4,230,296.94
3946	Adjustments for depreciation of remanent products	0.00	70,566.88	1,493.60	0.00	10,918.47	134.82	12,412.07	134.82	0.00	58,289.63
3953	Adjustments for depreciation of products located at third parties	0.00	21,562.55	21,562.55	0.00	0.00	0.00	21,562.55	0.00	0.00	0.00

3980	Adjustments for depreciation of packing	0.00	30,062.11	2,135.97	0.00	12,675.10	577.50	14,811.07	577.50	0.00	15,828.54
4010	Suppliers	0.00	18,419,777.49	17,686,301.75	18,995,971.84	2,045,008.05	1,475,293.28	19,731,309.80	20,471,265.12	0.00	19,159,732.81
4040	Suppliers of fixed assets	0.00	956,471.63	5,817.00	5,817.00	0.00	0.00	5,817.00	5,817.00	0.00	956,471.63
4080	Suppliers - invoices not received	0.00	613,460.23	0.00	-109,291.61	0.00	-72,952.70	0.00	-182,244.31	0.00	431,215.92
4091	Suppliers - debtors for purchasing of goods such as stocks	905,584.86	0.00	-143,938.05	20,995.60	-92,632.80	2,423.10	-236,570.85	23,418.70	645,595.31	0.00
4092	Furnizori - debtors for services rendered and works performed	380,879.56	0.00	-366,541.40	0.00	217,958.47	0.00	-148,582.93	0.00	232,296.63	0.00
4093	Advance payments for tangible fixed assets	11,498.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,498.01	0.00
4111	Customers	17,973,939.44	0.00	42,729,522.74	37,879,870.17	6,423,216.73	10,829,500.64	49,152,739.47	48,709,370.81	18,417,308.10	0.00
4118	Doubtful customers or in litigation	1,297,586,279.97	0.00	923,533.47	281,937.83	65,899.07	1,285,863,879.96	989,432.54	1,286,145,817.79	12,429,894.72	0.00
4130	Bills receivable from customers	49,305.22	0.00	996,124.05	1,025,648.36	56,832.88	57,098.91	1,052,956.93	1,082,747.27	19,514.88	0.00
4180	Customes - invoices to be prepared	2,116,278.52	0.00	-6,959.94	65,358.75	77,066.19	0.00	70,106.25	65,358.75	2,121,026.02	0.00
4190	Customers - creditors	0.00	16,679,033.81	10,216.83	155,258.08	0.00	2,812,932.41	10,216.83	2,968,190.49	0.00	19,637,007.47
4210	Personnel - wages due	0.00	714,349.00	20,419,467.00	20,362,738.00	1,786,162.00	1,798,511.00	22,205,629.00	22,161,249.00	0.00	669,969.00
4230	Personnel - income support due	0.00	16,681.00	194,783.00	194,567.00	16,465.00	24,832.00	211,248.00	219,399.00	0.00	24,832.00
4250	Advancess given to employees	0.00	0.00	5,822,804.00	6,357,804.00	1,094,200.00	559,200.00	6,917,004.00	6,917,004.00	0.00	0.00
4260	Unclaimed rights of employees	0.00	273.00	0.00	298.00	0.00	0.00	0.00	298.00	0.00	571.00
4270	Deductions from wages owed to third parties	0.00	208,253.97	585,744.00	588,835.00	61,164.00	47,931.00	646,908.00	636,766.00	0.00	198,111.97
4281	Other liabilities related to the personnel	0.00	301,755.25	2,214,534.21	2,218,279.81	186,361.47	142,040.03	2,400,895.68	2,360,319.84	0.00	261,179.41
4282	Other receivables related to the personnel	20,705.33	0.00	264.00	11,982.39	0.00	785.38	264.00	12,767.77	8,201.56	0.00
4311	Contribution of the company to social insurance	0.00	85,334,952.51	2,319,777.00	5,610,964.00	285,793.00	492,672.00	2,605,570.00	6,103,636.00	0.00	88,833,018.51
4313	Contribution of employer for health insurance	0.00	11,675,383.90	882,396.00	1,065,147.00	0.00	94,407.00	882,396.00	1,159,554.00	0.00	11,952,541.90
4314	Contribution of employees for health insurance	0.00	7,302,824.99	1,035,683.00	1,124,551.00	199,824.00	99,798.00	1,235,507.00	1,224,349.00	0.00	7,291,666.99
4371	Contribution of the company to unemployment fund	0.00	6,500,747.00	63,739.00	70,619.00	14,561.00	7,240.00	78,300.00	77,859.00	0.00	6,500,306.00
4372	Contribution of personnel to unemployment fund	0.00	646,417.00	71,477.00	70,759.00	6,993.00	7,252.00	78,470.00	78,011.00	0.00	645,958.00
4374	Contribution of employer to the trust fund for wage claims	0.00	216,561.00	46,664.00	50,659.00	8,993.00	4,489.00	55,657.00	55,148.00	0.00	216,052.00
4382	Other social claims	39,520.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	39,520.00	0.00
4411	Profit tax	0.00	11,441,921.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,441,921.00
4412	Deferred income tax	207,763,184.80	0.00	0.00	0.00	4,577,506.07	212,181,301.10	4,577,506.07	212,181,301.10	159,389.77	0.00
4423	VAT to be paid	0.00	48,721,141.95	0.00	4,377,268.05	0.00	931,574.69	0.00	5,308,842.74	0.00	54,029,984.69
4424	VAT to be recovered	1,709,764.67	0.00	105,483.49	0.00	0.00	0.00	105,483.49	0.00	1,815,248.16	0.00
4426	VAT deductible	0.00	0.00	3,364,026.60	3,364,026.60	291,162.68	291,162.68	3,655,189.28	3,655,189.28	0.00	0.00
4427	VAT collected	0.00	0.00	7,633,744.85	7,633,744.85	1,222,737.37	1,222,737.37	8,856,482.22	8,856,482.22	0.00	0.00
4428	VAT not due	128,562.26	0.00	126,907.83	128,836.72	-23,107.62	27,650.12	103,800.21	156,486.84	75,875.63	0.00
4440	Tax on income such as salaries	0.00	12,322,369.00	2,258,409.00	2,483,571.00	459,495.00	221,426.00	2,717,904.00	2,704,997.00	0.00	12,309,462.00
4460	Other taxes, duties and similar remittances	0.00	5,279,731.79	550,139.23	2,021,319.40	64,242.49	-0.01	614,381.72	2,021,319.39	0.00	6,686,669.46
4470	Special funds - duties and similar remittances	0.00	4,568,306.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,568,306.00
4481	Other liabilities to the state budget	0.00	179,724,367.77	0.00	1,014.00	1,622.00	608.00	1,622.00	1,622.00	0.00	179,724,367.77

4511	Settlements between affiliated entities	2,698,768.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,698,768.22	0.00
4518	Intrests related to settlements between affiliated entities	199,883.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	199,883.40	0.00
4531	Settlements on participation interests	40,336.35	0.00	23,121.32	16,840.00	0.00	0.00	23,121.32	16,840.00	46,617.67	0.00
4551	Shareholders / associates - current accounts	0.00	102,707,106.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	102,707,106.72
4558	Shareholders / associates - interest to current accounts	0.00	23,585,298.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	23,585,298.38
4570	Dividents to be paid	0.00	783.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	783.72
4610	Various debtors	19,414,395.97	0.00	681,561.01	807,626.96	167,735.55	3,034,492.31	849,296.56	3,842,119.27	16,421,573.26	0.00
4620	Various creditors	0.00	71,569,532.87	4,546,292.83	831,307.22	2,984,468.83	160,536.49	7,530,761.66	991,843.71	0.00	65,030,614.92
4710	Expences registered in advance	33,969.11	0.00	1,106,971.92	932,772.60	11,611.03	178,909.37	1,118,582.95	1,111,681.97	40,870.09	0.00
4720	Revenues registered in advance	0.00	1,930,741.91	5,185.50	-401,580.00	173.47	0.00	5,358.97	-401,580.00	0.00	1,523,802.94
4730	Settlements from transactions in progress to be clarified	1,481,068.07	0.00	31,527,374.19	32,377,706.06	2,987,342.91	2,629,551.70	34,514,717.10	35,007,257.76	988,527.41	0.00
4754	Plus of inventory such as fixed assets	0.00	11,277.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,277.30
4910	Adjustment for depreciation of receivables - customers	0.00	1,299,508,492.73	1,126,238.07	104,835.10	1,285,863,879.96	852,052.14	1,286,990,118.03	956,887.24	0.00	13,475,261.94
4950	Adjustment for depreciation of receivables - settlements within the Group and with the shareholders / associates	0.00	2,698,768.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,698,768.22
4960	Adjustment for depreciation of receivables - various debtors	0.00	16,089,778.68	48,000.00	0.00	7,820.92	59,662.15	55,820.92	59,662.15	0.00	16,093,619.91
5081	Other temporary investments	4,244,151.29	0.00	51,979.01	4,295,000.00	2.06	0.00	51,981.07	4,295,000.00	1,132.36	0.00
5121	Current bank accounts in lei	1,024,332.78	0.00	48,995,184.91	49,509,047.63	21,326,228.04	15,824,466.85	70,321,412.95	65,333,514.48	6,012,231.25	0.00
5124	Current bank accounts in foreign currency	97,186.76	0.00	3,640,468.90	3,696,879.52	567,284.37	222,640.98	4,207,753.27	3,919,520.50	385,419.53	0.00
5125	Amounts in progress of settlement	0.00	0.00	82,969.01	82,969.01	11,581.35	11,581.35	94,550.36	94,550.36	0.00	0.00
5191	Short-term bank accounts	0.00	12,484,989.11	140,177.01	196,879.00	0.00	95,338.87	140,177.01	292,217.87	0.00	12,637,029.97
5194	Credits in foreign currency	0.00	11,515,004.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,515,004.60
5198	Interest to short-term bank credits	0.00	9,685,131.75	194,557.37	3,404,309.48	0.00	359,281.37	194,557.37	3,763,590.85	0.00	13,254,165.23
5311	Cash in lei	529.87	0.00	1,246,080.44	1,233,826.02	104,405.59	117,113.81	1,350,486.03	1,350,939.83	76.07	0.00
5314	Cash in foreign currency	0.00	0.00	64,954.01	64,954.01	2,242.23	2,242.23	67,196.24	67,196.24	0.00	0.00
5321	Fiscal and postal stamps	0.00	0.00	20.00	20.00	0.00	0.00	20.00	20.00	0.00	0.00
5328	Other securities	0.00	0.00	1,301,460.45	1,301,460.45	105,721.95	105,721.95	1,407,182.40	1,407,182.40	0.00	0.00
5420	Cash advance	0.00	0.00	98,648.61	2,750.52	10,483.54	106,381.63	109,132.15	109,132.15	0.00	0.00
5810	Internal transfer	0.00	0.00	16,830,318.11	16,830,318.11	8,300,205.89	8,300,205.89	25,130,524.00	25,130,524.00	0.00	0.00
6010	Costs with raw material	0.00	0.00	6,286,745.43	6,286,745.43	500,931.85	500,931.85	6,787,677.28	6,787,677.28	0.00	0.00
6021	Costs with additional materials	0.00	0.00	37,900.22	37,900.22	301.53	301.53	38,201.75	38,201.75	0.00	0.00
6022	Costs with fuel	0.00	0.00	258,685.11	258,685.11	21,407.71	21,407.71	280,092.82	280,092.82	0.00	0.00
6024	Costs with spare parts	0.00	0.00	112,462.48	112,462.48	7,741.37	7,741.37	120,203.85	120,203.85	0.00	0.00
6028	Costs with consumables	0.00	0.00	638,391.21	638,391.21	36,023.22	36,023.22	674,414.43	674,414.43	0.00	0.00
6030	Costs with materials such as inventory objects	0.00	0.00	544,974.99	544,974.99	71,040.24	71,040.24	616,015.23	616,015.23	0.00	0.00
6040	Costs with materials not stored	0.00	0.00	50,580.21	50,580.21	4,575.45	4,575.45	55,155.66	55,155.66	0.00	0.00
6050	Costs with energy and water	0.00	0.00	4,330,167.92	4,330,167.92	409,109.48	409,109.48	4,739,277.40	4,739,277.40	0.00	0.00
6080	Costs with packing	0.00	0.00	3,270.85	3,270.85	-0.02	-0.02	3,270.83	3,270.83	0.00	0.00
6090	Trade discounts received	0.00	0.00	-31,917.35	-31,917.35	0.00	0.00	-31,917.35	-31,917.35	0.00	0.00
6110	Costs with maintenance and repairs	0.00	0.00	161,722.47	161,722.47	2,643.78	2,643.78	164,366.25	164,366.25	0.00	0.00

6120	Costs with royalties, management locations and rents	0.00	0.00	20,111.46	20,111.46	3,552.30	3,552.30	23,663.76	23,663.76	0.00	0.00
6130	Costs with insurance premiums	0.00	0.00	130,115.61	130,115.61	13,753.30	13,753.30	143,868.91	143,868.91	0.00	0.00
6150	Cost with staff training	0.00	0.00	25,577.45	25,577.45	0.00	0.00	25,577.45	25,577.45	0.00	0.00
6220	Costs with commissions and fees	0.00	0.00	38,446.70	38,446.70	2,500.00	2,500.00	40,946.70	40,946.70	0.00	0.00
6230	Costs with the protocol , advertising and publicity	0.00	0.00	29,060.75	29,060.75	1,660.04	1,660.04	30,720.79	30,720.79	0.00	0.00
6240	Costs with the transport of goods and personnel	0.00	0.00	120,851.00	120,851.00	2,449.27	2,449.27	123,300.27	123,300.27	0.00	0.00
6250	Costs with travels, detachment and transfers	0.00	0.00	907,933.60	907,933.60	17,743.92	17,743.92	925,677.52	925,677.52	0.00	0.00
6260	Postal costs and telecommunication taxes	0.00	0.00	79,412.07	79,412.07	5,259.74	5,259.74	84,671.81	84,671.81	0.00	0.00
6270	Costs with banking services and similar	0.00	0.00	33,567.75	33,567.75	7,201.18	7,201.18	40,768.93	40,768.93	0.00	0.00
6280	Other costs with services rendered by third parties	0.00	0.00	2,362,099.97	2,362,099.97	186,773.14	186,773.14	2,548,873.11	2,548,873.11	0.00	0.00
6350	Costs with other taxes, duties and similar remittances	0.00	0.00	1,958,164.51	1,958,164.51	168,298.90	168,298.90	2,126,463.41	2,126,463.41	0.00	0.00
6410	Costs with the salaries of the personnel	0.00	0.00	20,362,738.00	20,362,738.00	1,798,511.00	1,798,511.00	22,161,249.00	22,161,249.00	0.00	0.00
6421	Costs with benefits in kind granted to em	0.00	0.00	25,678.85	25,678.85	1,955.09	1,955.09	27,633.94	27,633.94	0.00	0.00
6422	Costs with vouchers granted to employees	0.00	0.00	1,312,823.45	1,312,823.45	71,196.66	71,196.66	1,384,020.11	1,384,020.11	0.00	0.00
6451	Costs with company's contribution to social insurance	0.00	0.00	3,500,749.00	3,500,749.00	310,117.00	310,117.00	3,810,866.00	3,810,866.00	0.00	0.00
6452	Costs with company's contribution to unemployment fund	0.00	0.00	70,619.00	70,619.00	7,240.00	7,240.00	77,859.00	77,859.00	0.00	0.00
6453	Costs with company's contribution to health insurance	0.00	0.00	1,065,147.00	1,065,147.00	94,407.00	94,407.00	1,159,554.00	1,159,554.00	0.00	0.00
6454	Costs with company's contribution to the trust fund	0.00	0.00	50,659.00	50,659.00	4,489.00	4,489.00	55,148.00	55,148.00	0.00	0.00
6458	Other expenditure on social security and welfare	0.00	0.00	95,220.00	95,220.00	15,000.00	15,000.00	110,220.00	110,220.00	0.00	0.00
6520	Costs with environmental protection	0.00	0.00	3,096.73	3,096.73	0.00	0.00	3,096.73	3,096.73	0.00	0.00
6540	Losses from receivables and various debtors	0.00	0.00	998,587.76	998,587.76	1,285,863,880.75	1,285,863,880.75	1,286,862,468.51	1,286,862,468.51	0.00	0.00
6581	Indemnities, fines and penalties	0.00	0.00	24,436.09	24,436.09	950.13	950.13	25,386.22	25,386.22	0.00	0.00
6582	Donations and subventions granted	0.00	0.00	1,500.00	1,500.00	0.00	0.00	1,500.00	1,500.00	0.00	0.00
6583	Costs with the assetsassigned and other transactions of capital	0.00	0.00	5,472.00	5,472.00	0.00	0.00	5,472.00	5,472.00	0.00	0.00
6588	Other operating costs	0.00	0.00	180,854.27	180,854.27	76,608.70	76,608.70	257,462.97	257,462.97	0.00	0.00
6651	Unfavorable foreign exchange differences relating to monetary items denominated in foreign currency	0.00	0.00	886,542.49	886,542.49	249,630.51	249,630.51	1,136,173.00	1,136,173.00	0.00	0.00
6660	Costs with interests	0.00	0.00	2,466,059.52	2,466,059.52	227,780.76	227,780.76	2,693,840.28	2,693,840.28	0.00	0.00
6811	Operating costs relating to depreciation of fixed assets	0.00	0.00	7,958,574.32	7,958,574.32	720,095.14	720,095.14	8,678,669.46	8,678,669.46	0.00	0.00
6812	Operating costs with the provisions	0.00	0.00	7,453,312.74	7,453,312.74	1,132,303.55	1,132,303.55	8,585,616.29	8,585,616.29	0.00	0.00

6813	Operating costs relating to adjustments for depreciation of fixed assets	0.00	0.00	0.00	0.00	23,658,360.72	23,658,360.72	23,658,360.72	23,658,360.72	0.00	0.00
6814	Operating costs relating to adjustments for depreciation of current assets	0.00	0.00	346,221.95	346,221.95	3,120,558.20	3,120,558.20	3,466,780.15	3,466,780.15	0.00	0.00
6864	Financial charges on adjustments for decrease in value of current assets	0.00	0.00	158.70	158.70	1,109,973.74	1,109,973.74	1,110,132.44	1,110,132.44	0.00	0.00
6920	Cheltuieli cu impozitul pe profit amanat	0.00	0.00	0.00	0.00	6,262,882.22	6,262,882.22	6,262,882.22	6,262,882.22	0.00	0.00
7010	Revenues from sale of finished products	0.00	0.00	10,224,630.44	10,224,630.44	849,968.94	849,968.94	11,074,599.38	11,074,599.38	0.00	0.00
7030	Revenue from the sale of remanent products	0.00	0.00	304,079.33	304,079.33	5,478.20	5,478.20	309,557.53	309,557.53	0.00	0.00
7040	Revenues from works performed and services rendered	0.00	0.00	19,383,588.66	19,383,588.66	1,274,153.77	1,274,153.77	20,657,742.43	20,657,742.43	0.00	0.00
7060	Revenues from royalties, management location and rents	0.00	0.00	1,929,283.00	1,929,283.00	141,431.81	141,431.81	2,070,714.81	2,070,714.81	0.00	0.00
7070	Revenues from sale of goods	0.00	0.00	4,608.14	4,608.14	225.00	225.00	4,833.14	4,833.14	0.00	0.00
7080	Revenues from various activities	0.00	0.00	609,115.67	609,115.67	134,494.93	134,494.93	743,610.60	743,610.60	0.00	0.00
7090	Trade discounts granted	0.00	0.00	-38,928.60	-38,928.60	0.00	0.00	-38,928.60	-38,928.60	0.00	0.00
7110	Revenues related to costs with the stock of products	0.00	0.00	53,086,646.78	53,086,646.78	3,202,024.96	3,202,024.96	56,288,671.74	56,288,671.74	0.00	0.00
7581	Revenues from damages, fines and penalties	0.00	0.00	1,180.00	1,180.00	0.00	0.00	1,180.00	1,180.00	0.00	0.00
7588	Other operating income	0.00	0.00	4,551,155.41	4,551,155.41	304,253.63	304,253.63	4,855,409.04	4,855,409.04	0.00	0.00
7611	from shares in affiliated entities	0.00	0.00	22,281.32	22,281.32	0.00	0.00	22,281.32	22,281.32	0.00	0.00
7613	Income from participating interests	0.00	0.00	840.00	840.00	0.00	0.00	840.00	840.00	0.00	0.00
7651	Favorable foreign exchange differences relating to monetary items denominated in foreign currency	0.00	0.00	1,377,825.00	1,377,825.00	130,007.42	130,007.42	1,507,832.42	1,507,832.42	0.00	0.00
7660	Revenues from interests	0.00	0.00	59,239.30	59,239.30	345.98	345.98	59,585.28	59,585.28	0.00	0.00
7688	Revenues from shares in affiliated entities	0.00	0.00	3,000.00	3,000.00	0.00	0.00	3,000.00	3,000.00	0.00	0.00
7812	Revenues from provisions	0.00	0.00	9,259,336.64	9,259,336.64	30,515,278.97	30,515,278.97	39,774,615.61	39,774,615.61	0.00	0.00
7814	Revenues from adjustments for depreciation of current assets	0.00	0.00	1,143,675.05	1,143,675.05	1,305,038,367.94	1,305,038,367.94	1,306,182,042.99	1,306,182,042.99	0.00	0.00
7864	Financial income from adjustments for decrease in value of current assets	0.00	0.00	1,403,305.91	1,403,305.91	0.00	0.00	1,403,305.91	1,403,305.91	0.00	0.00
7920	Revenues from deferred income tax	0.00	0.00	0.00	0.00	4,577,506.07	4,577,506.07	4,577,506.07	4,577,506.07	0.00	0.00
	Total	3,598,827,293.19	3,598,827,293.18	543,519,253.33	543,519,253.33	5,600,176,381.71	5,600,176,381.71	6,143,695,635.04	6,143,695,635.04	2,307,719,036.78	2,307,719,036.77

Cosmin URSONIU
Special Trustee - General Director

U.C.M. Reşiţa S.A. * in insolvensy * in insolvenţă * en procedure collective *
UCM Reşiţa
met grup

Nicoleta -Liliana IONETE
Special Trustee - HR and Economic Director